

Item 1: Cover Page Supervised Person Brochure

Part 2B of Form ADV

Patricia I. Gomez



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This brochure provides information about Patricia I. Gomez and supplements the CPR Investments Inc. brochure. You should have received a copy of that brochure. Please contact Patricia I. Gomez if you did not receive CPR Investments Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Patricia I. Gomez (CRD #2793535) is available on the SEC's website at www.adviserinfo.sec.gov.

November 2, 2020

Brochure Supplement (Part 2B of Form ADV)**Supervised Person Brochure**

Patricia I. Gomez

- Year of birth: 1966
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Item 2: Educational Background and Business Experience

Educational Background:

- Orange Coast College; Associate Degree-Diagnostic Medical Sonography; 1998

Business Experience:

- CPR Investments Inc.; Investment Advisor Representative; 09/2020 – Present
 - Patricia I. Gomez dba Tax Mix Insurance & Financial Service; Owner/Insurance Agent/Tax Preparer; 08/2010 - Present
 - Kaiser Permanente; Ultrasound Technologist; 05/1998 – Present
 - First Advisors National, LLC; Investment Advisor Representative; 01/2013 – 09/2020
 - Cherry Investment Advisors, Ltd.; Investment Advisor Representative; 10/2012 – 01/2013
 - Primerica Financial Services; Sales; 06/1996 – 10/2012
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Item 3: Disciplinary Information

Criminal Action: None to report.

Administrative Proceedings: None to report.

Self-Regulatory Organization Proceedings: None to report.

Item 4: Other Business Activities Engaged In

Ms. Gomez is also a licensed insurance agent. Greater than 50% of Ms. Gomez's time is spent in this practice. From time to time, she will offer clients products and/or services from this activity.

This represents a conflict of interest because it gives an incentive to recommend products and services based on the commission and/or fee amount received. This conflict is mitigated by disclosures, procedures, and the firm's Fiduciary obligation to place the best interest of the client first and the clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent of their choosing.

Ms. Gomez also works as an ultrasound technician. Approximately 30% of her time is spent in this practice. This business activity does not create a conflict of interest as there will not be any crossover clients.

Item 5: Additional Compensation

Ms. Gomez receives additional compensation as an insurance agent and as an ultrasound technician. She does not receive any performance-based fees.

Item 6: Supervision

Ms. Gomez is supervised by Charles P Reinhold sole owner and operator of CPR Investments Inc. The services offered by Ms. Gomez Patricia Gomez will consider client's risk tolerance by using a questionnaire to determine asset allocation and recommend models/strategies for investment planning based on the risk tolerance score results. Clients are reminded quarterly to update CPR Investments Inc. of any changes in their risk tolerance. Charles P. Reinhold monitors all model/strategies offered by CPR Investments Inc. on a regular basis.

Charles P. Reinhold can be reached at 800-213-1164.